



We understand your world

Investment Banking

Unit no. 701, 702 and 702-A, 7th floor,
Tower 2 and 3, One International Centre,
Senapati Bapat Marg, Prabhadevi,
Mumbai – 400013
Tel.: 022 - 3395 8233
Email : investmentbanking@hdfcbank.com

April 29, 2024

To,

Board of Directors
Go Digit General Insurance Limited
Ananta One, 1st to 6th Floor,
Pride Hotel Lane, Narveer Tanaji Wadi
Shivajinagar, Pune – 411005
Maharashtra, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹10 each (the “Equity Shares” and such offering, the “Offer”) of Go Digit General Insurance Limited (the “Company”)

We, HDFC Bank Limited, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer in the red herring prospectus and prospect (“RHP” or the ‘Offer Documents’) intended to be filed by the Company with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies, Maharashtra at Pune (“RoC”) and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed (“Stock Exchanges”) and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Logo:



Name:

HDFC Bank Limited

Address:

Investment Banking Group,
Unit no. 701, 702 and 702-A,
7th floor, Tower 2 and 3,
One International Centre,
Senapati Bapat Marg,
Prabhadevi, Mumbai – 400013

Telephone Number:

+91 22 3395 8233

E-mail:

godigitipo@hdfcbank.com

Website:

www.hdfcbank.com

Contact Person:

Dhruv Bhavsar / Sanjay Chudasama

Investor Grievance e-mail:

investor.redressal@hdfcbank.com

SEBI Registration Number:

INM000011252

CIN:

L65920MH1994PLC080618

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We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992, as amended and neither we nor our associates (as defined under the Securities and Exchange Board of India (Merchant Banking) Regulations, 1992) hold any Equity Shares of the Company.

We certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as a merchant banker in capital market issues.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer ("Book Running Lead Managers / BRLMs") until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal advisors, each to the Company and the BRLMs, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available to the public for inspection from date of the filing of the DRHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLMs and the legal advisors appointed by the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **HDFC Bank Limited**

**Authorized signatory**

Name: Mitul Shah

Designation: Head – Equity Capital Markets



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Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a book running lead manager are true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

1.	Registration Number:	INM000011252
2.	Date of registration / Renewal of registration:	23-01-2014 (Last renewal)
3.	Date of expiry of registration:	Permanent Registration
4.	If applied for renewal, date of application:	N.A.
5.	Period up to which registration/ renewal fees has been paid:	22-01-2026
6.	Any communication from SEBI prohibiting HDFC Bank Limited from acting as book running lead manager:	None as Merchant Banker
7.	Details of any penalty imposed	None as Merchant Banker